

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 7

Check if this an  
amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Air Kool Mechanical Contracting Inc.

2. All other names debtor  
used in the last 8 years

Include any assumed  
names, trade names and  
*doing business as* names

3. Debtor's federal  
Employer Identification  
Number (EIN) 13-4102560

4. Debtor's address Principal place of business

451 N Rte 9W  
Congers, NY 10920

Number, Street, City, State & ZIP Code

Rockland  
County

Mailing address, if different from principal place of  
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal  
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) airkoolny.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor

**Air Kool Mechanical Contracting Inc.**

Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply**

- Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**3334****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship	
District	When	Case number, if known

Debtor

Air Kool Mechanical Contracting Inc.

Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)** It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

 It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other \_\_\_\_\_**Where is the property?**

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

**Is the property insured?** No Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

 Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors** 1-49 1,000-5,000 25,001-50,000 50-99 5001-10,000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999**15. Estimated Assets** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion**16. Estimated liabilities** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor

Air Kool Mechanical Contracting Inc.

Name

Case number (*if known*) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 4, 2020

MM / DD / YYYY

**X /s/ Beth Blanco**

Signature of authorized representative of debtor

**Beth Blanco**

Printed name

Title Executor of E/O Carlos Blanco - Sole  
Shareholder

**18. Signature of attorney**

**X /s/ Lewis W. Siegel**

Signature of attorney for debtor

Date December 4, 2020

MM / DD / YYYY

**Lewis W. Siegel**

Printed name

**Lewis W. Siegel**

Firm name

**60 East 42nd Street - Suite 4000  
New York, NY 10165**

Number, Street, City, State & ZIP Code

Contact phone (212) 286-0010

Email address LWS@LWSEsq.com

**NY**

Bar number and State

Fill in this information to identify the case:

Debtor name Air Kool Mechanical Contracting Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 4, 2020

X /s/ Beth Blanco

Signature of individual signing on behalf of debtor

Beth Blanco

Printed name

Executor of E/O Carlos Blanco - Sole Shareholder

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Air Kool Mechanical Contracting Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **89,927.00****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **89,927.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **114,081.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **98,395.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **236,931.00****4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ **449,407.00**

## Fill in this information to identify the case:

Debtor name Air Kool Mechanical Contracting Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3. Checking, savings, money market, or financial brokerage accounts ( <i>Identify all</i> )	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1. Chase		Checking	1643
			\$710.00
3.2. Chase		Checking	0454
			\$0.00
3.3. Capital One Spark - might be closed		Checking	5545
			Unknown

**4. Other cash equivalents (*Identify all*)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$710.00

**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**7.1. Possible lease security deposit on 451 Rte 9W, Congers, NY 10920**

Unknown

Debtor Air Kool Mechanical Contracting Inc. Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<b>59,823.00</b>	-	0.00	= ....	<b>\$59,823.00</b>
	face amount		doubtful or uncollectible accounts		

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11b. Over 90 days old:	<b>9,394.00</b>	-	0.00	=....	<b>\$9,394.00</b>
	face amount		doubtful or uncollectible accounts		

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12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$69,217.00**

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

Custom AC unit canceled by customer	\$20,000.00	<b>\$20,000.00</b>
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22. **Other inventory or supplies**  
**Miscellaneous supplies and inventory in warehouse/garage**

**Unknown**

**Unknown**

Debtor Air Kool Mechanical Contracting Inc. \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

23. **Total of Part 5.** \_\_\_\_\_ **\$20,000.00**  
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**  
 No  
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
 No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture** \_\_\_\_\_ **Miscellaneous office furniture** \_\_\_\_\_ **Unknown** \_\_\_\_\_ **Unknown** \_\_\_\_\_

40. **Office fixtures** \_\_\_\_\_  
41. **Office equipment, including all computer equipment and communication systems equipment and software** \_\_\_\_\_ **Miscellaneous office equipment** \_\_\_\_\_ **Unknown** \_\_\_\_\_ **Unknown** \_\_\_\_\_

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \_\_\_\_\_ **\$0.00**  
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
 No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

Debtor Air Kool Mechanical Contracting Inc. \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

- No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. <b>2013 GMC Savanna Van - 8 cyl - ID 1GTVW7FCA1D11 08690 2012 Chevrolet Express Van - 8 cyl I - ID 1GCWGFCAXC 1150306 2011 GMC Savanna - 8 cyl - ID 1GTVW7FCA5811 56884 2004 Chevrolet SLV Pickup - 8 cyl ID 1GCHK24454 E293215 2015 Chevrolet Express Van - 8 cyl - ID 1GCWGFF3F 1101704 2005 Toyota Sienna - 6 cyl Minivan ID 5TDBA23C55 S044362 2012 Toyota Rav4 - 4 cyl - subn ID 2T3BF4DVXCW 26593 2012 Chevrolet Express Van - 8 cyl - ID 1GCWGFC6C11 46799</b>	<u>Unknown</u>	<u>Unknown</u>
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47.2. <b>2016 GMC Sierra Pickup - 8 cyl - ID 1GTN2LEC 1GZ17 5223</b>	<u>Unknown</u>	<u>Unknown</u>
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47.3. <b>2018 Chevrolet Express Van - 8 cyl ID 1GCWGAFG35 1194034</b>	<u>Unknown</u>	<u>Unknown</u>
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47.4. <b>2019 Chevrolet Express Van - 8 cyl ID 1GCWGAFG3K11 44817 / 2017 Toyota Sienna - 6 cyl - Minivan ID 5TDJZ3DC1 HS159487</b>	<u>Unknown</u>	<u>Unknown</u>
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47.5. <b>2017 Chewvrolet Silverado Pickup VIN 3GCUKREC5HG176987</b>	<u>Unknown</u>	<u>Unknown</u>
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48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**Miscellaneous tools, etc in warehouse**

Unknown Unknown

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No

Debtor Air Kool Mechanical Contracting Inc. \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>451 N Route 9W, Congers NY 10920</b>	Lease	\$0.00		\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

**\$0.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets name - Air Kool Mechanical Inc.	Unknown		Unknown
61. Internet domain names and websites AirKoolNY.com	Unknown		Unknown
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			

Debtor	<u>Air Kool Mechanical Contracting Inc.</u> Name	Case number ( <i>If known</i> )
	<u>Customer list and mailing list</u>	<u>Unknown</u>
		<u>Unknown</u>
64.	<b>Other intangibles, or intellectual property</b>	
65.	<b>Goodwill name recognition and excellent reputation in County for 50 years</b>	<u>Unknown</u>
		<u>Unknown</u>

66.	<b>Total of Part 10.</b>	<u>\$0.00</u>
	Add lines 60 through 65. Copy the total to line 89.	
67.	<b>Do your lists or records include personally identifiable information of customers</b> (as defined in 11 U.S.C. §§ 101(41A) and 107?)	
	<input type="checkbox"/> No	
	<input checked="" type="checkbox"/> Yes	
68.	<b>Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b>	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
69.	<b>Has any of the property listed in Part 10 been appraised by a professional within the last year?</b>	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes Fill in the information below.

Debtor Air Kool Mechanical Contracting Inc.  
Name \_\_\_\_\_

Case number (*If known*) \_\_\_\_\_

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$710.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$69,217.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$20,000.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$89,927.00</b>	+ 91b. <b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$89,927.00</b>

Fill in this information to identify the case:

Debtor name **Air Kool Mechanical Contracting Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		<i>Column A</i> Amount of claim	<i>Column B</i> Value of collateral that supports this claim
2.1	<b>Bank of America</b> Creditor's Name  <b>PO Box 2759</b> <b>Jacksonville, FL 32203</b> Creditor's mailing address	Describe debtor's property that is subject to a lien <b>2017 Chevrolet Silverado Pickup VIN</b> <b>3GCUKREC5HG176987</b>	<b>\$0.00</b> <b>Unknown</b>
	Creditor's email address, if known	Describe the lien <b>Purchase Money Security</b>	
	Date debt was incurred <b>2017</b>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	
	Last 4 digits of account number	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No	
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.2	<b>GM Financial</b> Creditor's Name  <b>PO Box 1510</b> <b>Cockeysville, MD 21030</b> Creditor's mailing address	Describe debtor's property that is subject to a lien <b>2018 Chevrolet Express Van - 8 cyl ID</b> <b>1GCWGAFG35 1194034</b>	<b>\$0.00</b> <b>Unknown</b>
	Creditor's email address, if known	Describe the lien <b>Purchase Money Security</b>	
	Date debt was incurred <b>2018</b>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	
	Last 4 digits of account number	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No	
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply	

<p><b>Debtor</b></p> <p><b>Air Kool Mechanical Contracting Inc.</b></p> <p>Name _____</p>	<p>Case number (if known) _____</p>			
<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>				
<p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>				
<hr/>				
<p><b>2.3 JPMorgan Chase Legal Dept</b></p> <p>Creditor's Name <b>1985 Marcus Avenue - NY2-M352 New Hyde Park, NY 11042</b></p> <p>Creditor's mailing address</p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>All Assets</b></p>	<b>\$100,000.00</b>	<b>Unknown</b>	
<p>Creditor's email address, if known</p>				
<p>Date debt was incurred</p>				
<p>Last 4 digits of account number <b>2001</b></p>				
<p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>		
		<p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
<hr/>				
<p><b>2.4 Rhinebeck Bank</b></p> <p>Creditor's Name <b>2 Jefferson Plaza Poughkeepsie, NY 12601</b></p> <p>Creditor's mailing address</p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>2016 GMC Sierra Pickup - 8 cyl - ID 1GTN2LEC 1GZ17 5223</b></p>	<b>\$14,081.00</b>	<b>Unknown</b>	
<p>Creditor's email address, if known</p>				
<p>Date debt was incurred</p>				
<p>Last 4 digits of account number <b>2019</b></p>				
<p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>		
		<p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
<hr/>				
<p><b>2.5 TD Auto Finance</b></p> <p>Creditor's Name <b>PO Box 9223 Farmington, MI 48333</b></p> <p>Creditor's mailing address</p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>2019 Chevrolet Express Van - 8 cyl ID 1GCWGAFG3K11 44817 / 2017 Toyota Sienna - 6 cyl - Minivan ID 5TDJZ3DC1 HS159487</b></p>	<b>Unknown</b>	<b>Unknown</b>	
<p>Describe the lien</p>				
<p><b>Security Interest</b></p>				
<p>Is the creditor an insider or related party?</p>				
<p><input checked="" type="checkbox"/> No</p>				

Debtor	<b>Air Kool Mechanical Contracting Inc.</b> Name	Case number (if known)
Creditor's email address, if known		
<input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b>		
Date debt was incurred	<input checked="" type="checkbox"/> No	
<b>2019</b>	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number		
<b>4115</b>		
Do multiple creditors have an interest in the same property?	<b>As of the petition filing date, the claim is:</b> Check all that apply	
<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent	
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$114,081.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

## Fill in this information to identify the case:

Debtor name **Air Kool Mechanical Contracting Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>IRS - Bankruptcy</b> <b>PO Box 7346</b> <b>Philadelphia, PA 19101-7346</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$98,395.00</b> <b>Unknown</b>
	Date or dates debt was incurred <b>1st and 2nd Qtr 2020</b>	Basis for the claim: <b>Payroll Taxes</b>	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address <b>NJ Division of Taxation</b> <b>Special Procedures Branch</b> <b>Trenton, NJ 08646</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b> <b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Air Kool Mechanical Contracting Inc.</b>	Case number (if known)
Name		
2.3	Priority creditor's name and mailing address <b>NY State Dept. of Tax &amp; Finance - Insolvency Unit Building 8, Room 703 Albany, NY 12227</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date or dates debt was incurred	
	Last 4 digits of account number	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	
2.4	Priority creditor's name and mailing address <b>NY State Dept. of Tax &amp; Finance - Insolvency Unit Building 8, Room 703 Albany, NY 12227</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	
	Last 4 digits of account number	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>Aaron &amp; Company</b> <b>1 Union Ave</b> <b>Brielle, NJ 08730</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Supplies</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$234.00</b>
3.2	Nonpriority creditor's name and mailing address <b>AARP Dental Plan</b> <b>P.O. Box 1870</b> <b>Alpharetta, GA 30023</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Insurance</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$355.00</b>
3.3	Nonpriority creditor's name and mailing address <b>Abco Refrigeration</b> <b>49 70 31 St</b> <b>Long Island City, NY 11101</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Supplies</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$915.00</b>

Debtor	<b>Air Kool Mechanical Contracting Inc.</b>	Case number (if known)
Name		
3.4	<p>Nonpriority creditor's name and mailing address  <b>Allstate - Steve Vitello Ins</b>  <b>22 Liberty Square</b>  <b>Stony Point, NY 10980</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>7480</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address  <b>American Compressed Gasses Inc</b>  <b>189 Central Ave</b>  <b>Westwood, NJ 07675</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Supplies</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address  <b>American Express Bkcy</b>  <b>200 Vesey Street</b>  <b>New York, NY 10285</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Global Merchants Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.7	<p>Nonpriority creditor's name and mailing address  <b>Auto Plus</b>  <b>260 Route 9W</b>  <b>Haverstraw, NY 10927</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Supplies</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	<p>Nonpriority creditor's name and mailing address  <b>Bank of America - Bkcy Dept</b>  <b>4161 Piedmont Pkwy</b>  <b>Greensboro, NC 27410</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>5726</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit card purchases, cash advances, balance transfers, interest</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	<p>Nonpriority creditor's name and mailing address  <b>Beckerle Lumber</b>  <b>79 Lake Rd.</b>  <b>Congers, NY 10920</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Supplies</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.10	<p>Nonpriority creditor's name and mailing address  <b>Capital One - Bankruptcy</b>  <b>PO Box 30285</b>  <b>Salt Lake City, UT 84130</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit card purchases, cash advances, balance transfers, interest</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	<b>Air Kool Mechanical Contracting Inc.</b>	Case number (if known)
Name		
3.11	Nonpriority creditor's name and mailing address <b>Careington Intl</b> <b>7400 Gaylord Parkway</b> <b>Frisco, TX 75034</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$47.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Insurance</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <b>Chase -Bankruptcy Department</b> <b>201 N. Central</b> <b>Attn: A21-1196</b> <b>Phoenix, AZ 85004</b> Date(s) debt was incurred _____ Last 4 digits of account number <b>4497</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$65,199.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>ChaseInk-Credit card purchases, cash advances, balance transfers, interest</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address <b>Chase -Bankruptcy Department</b> <b>201 N. Central</b> <b>Attn: A21-1196</b> <b>Phoenix, AZ 85004</b> Date(s) debt was incurred _____ Last 4 digits of account number <b>2003</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>Unknown</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <b>SBA Loan under Covid - may not be payable</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <b>Chase -Bankruptcy Department</b> <b>201 N. Central</b> <b>Attn: A21-1196</b> <b>Phoenix, AZ 85004</b> Date(s) debt was incurred _____ Last 4 digits of account number <b>2001</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$95,758.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Line of Credit</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <b>Citi Bankruptcy Dept</b> <b>Citibank/Citigroup President</b> <b>P.O. Box 6500</b> <b>Sioux Falls, SD 57117</b> Date(s) debt was incurred _____ Last 4 digits of account number <b>6573</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$11,477.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Drivers Edge - Credit card purchases, cash advances, balance transfers, interest</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <b>Citi Bankruptcy Dept</b> <b>Citibank/Citigroup President</b> <b>P.O. Box 6500</b> <b>Sioux Falls, SD 57117</b> Date(s) debt was incurred _____ Last 4 digits of account number <b>4561</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>Unknown</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Credit card purchases, cash advances, balance transfers, interest</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address <b>D&amp;B Building Solutions LLC</b> <b>444 John F Kennedy Dr North</b> <b>Bloomfield, NJ 07003</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$6,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Daikin Stm - Cust #607531 Rockland Sewage</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Air Kool Mechanical Contracting Inc.</b>	Case number (if known)	
Name			
3.18	<p>Nonpriority creditor's name and mailing address  <b>Dannys Service Center</b>  <b>66 South Rt 9W</b>  <b>Haverstraw, NY 10927</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Services</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$422.00
3.19	<p>Nonpriority creditor's name and mailing address  <b>Erie Insurance</b>  <b>100 Erie Insurance Place</b>  <b>Erie, PA 16530</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Insurance</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$8,365.00
3.20	<p>Nonpriority creditor's name and mailing address  <b>First Insurance Funding</b>  <b>450 Skokie Blvd. Ste. 1000</b>  <b>Northbrook, IL 60062</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Insurance</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,156.00
3.21	<p>Nonpriority creditor's name and mailing address  <b>Gil-Bar Industries</b>  <b>5 W 19th St</b>  <b>New York, NY 10011</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.22	<p>Nonpriority creditor's name and mailing address  <b>Grainger</b>  <b>505 Saw Mill River Rd</b>  <b>Elmsford, NY 10523</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>4219</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>membership</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$140.00
3.23	<p>Nonpriority creditor's name and mailing address  <b>Hartford W/C</b>  <b>690 Asylum Avenue</b>  <b>Hartford, CT 06155</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Insurance</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$8,413.00
3.24	<p>Nonpriority creditor's name and mailing address  <b>Home Depot Commercial Account</b>  <b>6716 Grade Lane</b>  <b>Building 9 - Suite 910</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>5048</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Supplies</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown

Debtor	<b>Air Kool Mechanical Contracting Inc.</b>	Case number (if known)
Name		
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Jan-Pro Cleaning Systems</b> <b>15 North Mill Street</b> <b>Nyack, NY 10960</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$75.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Services</u>
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Johnstone Supply</b> <b>66 Brockway Pl</b> <b>White Plains, NY 10601</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$1,498.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Supplies</u>
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>M-C-N Distributors, Inc.</b> <b>300 N Connecting Rd</b> <b>Islandia, NY 11749</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$115.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Supplies</u>
Last 4 digits of account number <u>2843</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Mestex Inc.</b> <b>4830 Transport Dr</b> <b>Dallas, TX 75247</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$246.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Supplies</u>
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Nazzaro Disposal Inc.</b> <b>441 N Route 9W</b> <b>Congers, NY 10920</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$329.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Services</u>
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Pest Shield Corp.</b> <b>51 Wayne Ave</b> <b>Suffern, NY 10901</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$281.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Services</u>
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Pitney Bowes, Inc.</b> <b>2225 American Drive</b> <b>Neenah, WI 54956</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$32.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Supplies</u>
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Air Kool Mechanical Contracting Inc.</b>	Case number (if known)	
Name			
3.32	<p>Nonpriority creditor's name and mailing address  <b>R.ED. Michel Company LLC</b>  <b>73 Windsor Highway</b>  <b>New Windsor, NY 12553</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$120.00</b>
3.33	<p>Nonpriority creditor's name and mailing address  <b>Ramapo Wholesaler</b>  <b>53 Kennedy Dr</b>  <b>Spring Valley, NY 10977</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Supplies</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$516.00</b>
3.34	<p>Nonpriority creditor's name and mailing address  <b>Right Click Solutions LLC</b>  <b>27 Radio Cir Dr #104</b>  <b>Mount Kisco, NY 10549</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Services</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>Unknown</b>
3.35	<p>Nonpriority creditor's name and mailing address  <b>Sunbelt Rentals Inc.</b>  <b>PO Box 409211</b>  <b>Atlanta, GA 30384</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <b>0596</b></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$0.00</b>
3.36	<p>Nonpriority creditor's name and mailing address  <b>ULine</b>  <b>PO Box 88741</b>  <b>Chicago, IL 60680</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <b>1063</b></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Supplies</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$152.00</b>
3.37	<p>Nonpriority creditor's name and mailing address  <b>Unifirst Uniforms</b>  <b>53 Kennedy Dr</b>  <b>Whippany, NJ 07981</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Uniforms</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$264.00</b>
3.38	<p>Nonpriority creditor's name and mailing address  <b>United Healthcare</b>  <b>P.O. Box 1459</b>  <b>Minneapolis, MN 55440</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Insurance</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>Unknown</b>

Debtor	<b>Air Kool Mechanical Contracting Inc.</b>	Case number (if known)
Name		
3.39	Nonpriority creditor's name and mailing address <b>Verizon</b> <b>PO Box 16801</b> <b>Newark, NJ 07101</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$10.00</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Telephone services</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address <b>Vinny's Automotive</b> <b>195 Rte 9W</b> <b>Congers, NY 10920</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$8,193.00</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Auto parts and serices</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address <b>Wheel Inn Realty Inc.</b> <b>451 N Route 9W</b> <b>Congers, NY 10920</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$8,850.00</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Rent</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.42	Nonpriority creditor's name and mailing address <b>WinSupply Inc.</b> <b>3110 Kettering Blvd.</b> <b>Dayton, OH 45439</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$624.00</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Supplies</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Citibank Bankruptcy</b> <b>PO Box 6000</b> <b>Sioux Falls, SD 57117</b>	Line <u>3.15</u>	—
	<input type="checkbox"/> Not listed. Explain _____		—
4.2	<b>NYS Dept. of Taxation &amp; Finance</b> <b>Queens District Office</b> <b>80-02 Kew Gardens Road</b> <b>Kew Gardens, NY 11415</b>	Line <u>2.3</u>	—
	<input type="checkbox"/> Not listed. Explain _____		—
4.3	<b>State of New York</b> <b>Office of the Attorney General</b> <b>120 Broadway</b> <b>New York, NY 10271</b>	Line <u>2.3</u>	—
	<input type="checkbox"/> Not listed. Explain _____		—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ <b>98,395.00</b>
5b. Total claims from Part 2	5b. + \$ _____

Debtor Air Kool Mechanical Contracting Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**236,931.00**

**5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.

5c. \$ **335,326.00**

Fill in this information to identify the case:

Debtor name Air Kool Mechanical Contracting Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**lease for premises**

**Wheel Inn Realty Inc.  
Attn: John Saetre  
451 N Route 9W  
Congers, NY 10920**

Fill in this information to identify the case:

Debtor name **Air Kool Mechanical Contracting Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206H

### Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

#### 1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____	State _____	Zip Code _____	
2.2	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____	State _____	Zip Code _____	
2.3	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____	State _____	Zip Code _____	
2.4	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____	State _____	Zip Code _____	

**Fill in this information to identify the case:**

Debtor name **Air Kool Mechanical Contracting Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2020** to **Filing Date**

Operating a business

**\$315,671.00**

Other \_\_\_\_\_

**For prior year:**  
From **1/01/2019** to **12/31/2019**

Operating a business

**\$2,057,740.00**

Other \_\_\_\_\_

**For year before that:**  
From **1/01/2018** to **12/31/2018**

Operating a business

**\$2,143,920.00**

Other \_\_\_\_\_

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

##### 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor

**Air Kool Mechanical Contracting Inc.**

Case number (if known) \_\_\_\_\_

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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#### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

#### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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#### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor Air Kool Mechanical Contracting Inc.

Case number (if known) \_\_\_\_\_

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Klein & Klein P.C. 2 Executive Boulevard, Suite 300 Suffern, NY 10901	payments were for general corporate services and assistance in responding to creditors	various	\$2,950.00
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			
11.2. Stanley Ginsberg CPA 614 Corporate Way Suite 3-M Valley Cottage, NY 10989		various	\$2,000.00
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			
11.3. Lewis W. Siegel 60 East 42nd Street - Suite 4000 New York, NY 10165		November 2020	\$5,000.00
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

Debtor **Air Kool Mechanical Contracting Inc.**

Case number (if known) \_\_\_\_\_

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

- None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

- Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**debtor maintains customer/mailing lists with names, address and  
other contact information of clients**

Does the debtor have a privacy policy about that information?

- No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

- No Go to Part 10.  
 Yes. Fill in below:

Name of plan

**To Be Provided**

Employer identification number of the plan  
EIN: **To Be Provided**

Has the plan been terminated?

- No  
 Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor

Air Kool Mechanical Contracting Inc.

Case number (if known) \_\_\_\_\_

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Chase	XXXX-9137	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	October 2020	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

Debtor Air Kool Mechanical Contracting Inc.

Case number (if known) \_\_\_\_\_

- No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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#### **Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. <b>Stanley Ginsberg</b>	2010-3/31/2020 - Tax Documents Only
26a.2. <b>MaryAnn Peruna</b>	2010- 3/31/2020 - bookkeeper
26a.3. <b>Alexa Hansen</b>	1/1/2020 - present - Bookkeeper

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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Debtor Air Kool Mechanical Contracting Inc.

Case number (if known) \_\_\_\_\_

**Name and address****If any books of account and records are unavailable, explain why****26c.1. Debtor's Records**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Estate of Carlos Blanco		100% shareholder	100%
Scott Reardon	15 Fischer Lane New Hampton, NY 10958	General Manager	0
Beth Blanco	12 Fawn Hill Road Tuxedo Park, NY 10987	Executrix of Estate of Carlos Blanco	Estate owns 100% of shares

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Carlos Blanco		sole shareholder, director and President	2000 - 2020 - shares now held by his Estate

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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Debtor

Air Kool Mechanical Contracting Inc.

Case number (if known)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<b>Carlos Blanco</b>	unknown		salary and reimbursement of expenses
	Relationship to debtor <b>100% shareholder</b>			
30.2	<b>Scott Reardon</b>	<b>104,610</b>	<b>11/15/2019 - 5/4/2020</b>	<b>salary and reimbursement of expenses</b>
	Relationship to debtor <b>General Manager</b>			
30.3	<b>Beth Blanco</b>	<b>\$97,500</b>	<b>11/15 - 5/4/2020</b>	<b>salary for assisting in continuing and then wrapping up business</b>
	Relationship to debtor <b>spouse of deceased 100% shareholder</b>			

## 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

## 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor Air Kool Mechanical Contracting Inc.

Case number (*if known*) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 4, 2020

**/s/ Beth Blanco**

Signature of individual signing on behalf of the debtor

**Beth Blanco**

Printed name

Position or relationship to debtor

**Executor of E/O Carlos Blanco - Sole  
Shareholder**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

**United States Bankruptcy Court**  
**Southern District of New York**

In re Air Kool Mechanical Contracting Inc.

Debtor(s)

Case No.

Chapter

7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$ <u>4,665.00</u>
Prior to the filing of this statement I have received .....	\$ <u>4,665.00</u>
Balance Due .....	\$ <u>0.00</u>

2. \$ 335.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any contested matter or adversary proceeding, including, but not limited to actions to determine market value; dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding or contested matters; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods; preparation and filing of reaffirmation agreements and applications as needed..**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 4, 2020

Date

/s/ Lewis W. Siegel

Lewis W. Siegel

Signature of Attorney

Lewis W. Siegel

60 East 42nd Street - Suite 4000

New York, NY 10165

(212) 286-0010 Fax: 212-884-9586

LWS@LWSEsq.com

Name of law firm

**United States Bankruptcy Court**  
**Southern District of New York**

In re Air Kool Mechanical Contracting Inc.

Debtor(s)

Case No.  
Chapter

7

**PAYMENT ADVICES COVER SHEET**  
**UNDER 11 U.S.C. § 521(a)(1)(B)(iv)**

I, Beth Blanco, declare under penalty of perjury that the foregoing is true and correct (CHECK ONE OF THESE BOXES):

- I have not been employed by any employer within the 60 days before the date of the filing of the petition.
- I was employed by an employer within 60 days before the date I filed my bankruptcy petition, but I have not received payment advices or other evidence of payment because
- I have received payment advices or other evidence of payment within 60 days before the date I filed my bankruptcy petition from any employer, and they are attached.

Date December 4, 2020

Signature /s/ Beth Blanco

Beth Blanco  
Executor of E/O Carlos Blanco - Sole Shareholder

**United States Bankruptcy Court  
Southern District of New York**

In re Air Kool Mechanical Contracting Inc. \_\_\_\_\_ Case No. \_\_\_\_\_  
Debtor(s) Chapter 7 \_\_\_\_\_

**VERIFICATION OF CREDITOR MATRIX**

I, the Executor of E/O Carlos Blanco - Sole Shareholder of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 4, 2020

/s/ Beth Blanco  
**Beth Blanco/Executor of E/O Carlos Blanco - Sole Shareholder**  
Signer>Title

Lewis W. Siegel  
Lewis W. Siegel  
60 East 42nd Street - Suite 4000  
New York, NY 10165

Aaron & Company  
1 Union Ave  
Brielle NJ 08730

AARP Dental Plan  
P.O. Box 1870  
Alpharetta GA 30023

Abco Refrigeration  
49 70 31 St  
Long Island City NY 11101

Allstate - Steve Vitello Ins  
22 Liberty Square  
Stony Point NY 10980

American Compressed Gasses Inc  
189 Central Ave  
Westwood NJ 07675

American Express Bkcy  
200 Vesey Street  
New York NY 10285

Auto Plus  
260 Route 9W  
Haverstraw NY 10927

Bank of America  
PO Box 2759  
Jacksonville FL 32203

Bank of America - Bkcy Dept  
4161 Piedmont Pkwy  
Greensboro NC 27410

Beckerle Lumber  
79 Lake Rd.  
Congers NY 10920

Capital One - Bankruptcy  
PO Box 30285  
Salt Lake City UT 84130

Careington Intl  
7400 Gaylord Parkway  
Frisco TX 75034

Chase -Bankruptcy Department  
201 N. Central  
Attn: A21-1196  
Phoenix AZ 85004

Citi Bankruptcy Dept  
Citibank/Citgroup President  
P.O. Box 6500  
Sioux Falls SD 57117

Citibank Bankruptcy  
PO Box 6000  
Sioux Falls SD 57117

D&B Building Solutions LLC  
444 John F Kennedy Dr North  
Bloomfield NJ 07003

Dannys Service Center  
66 South Rt 9W  
Haverstraw NY 10927

Erie Insurance  
100 Erie Insurance Place  
Erie PA 16530

First Insurance Funding  
450 Skokie Blvd. Ste. 1000  
Northbrook IL 60062

Gil-Bar Industries  
5 W 19th St  
New York NY 10011

GM Financial  
PO Box 1510  
Cockeysville MD 21030

Grainger  
505 Saw Mill River Rd  
Elmsford NY 10523

Hartford W/C  
690 Asylum Avenue  
Hartford CT 06155

Home Depot Commercial Account  
6716 Grade Lane  
Building 9 - Suite 910

IRS - Bankruptcy  
PO Box 7346  
Philadelphia PA 19101-7346

Jan-Pro Cleaning Systems  
15 North Mill Street  
Nyack NY 10960

Johnstone Supply  
66 Brockway Pl  
White Plains NY 10601

JPMorgan Chase Legal Dept  
1985 Marcus Avenue - NY2-M352  
New Hyde Park NY 11042

M-C-N Distributors, Inc.  
300 N Connecting Rd  
Islandia NY 11749

Mestex Inc.  
4830 Transport Dr  
Dallas TX 75247

Nazzaro Disposal Inc.  
441 N Route 9W  
Congers NY 10920

NJ Division of Taxation  
Special Procedures Branch  
Trenton NJ 08646

NY State Dept. of Tax &  
Finance - Insolvency Unit  
Building 8, Room 703  
Albany NY 12227

NYS Dept. of Taxation &  
Finance  
Queens District Office  
80-02 Kew Gardens Road  
Kew Gardens NY 11415

Pest Shield Corp.  
51 Wayne Ave  
Suffern NY 10901

Pitney Bowes, Inc.  
2225 American Drive  
Neenah WI 54956

R.ED. Michel Company LLC  
73 Windsor Highway  
New Windsor NY 12553

Ramapo Wholesaler  
53 Kennedy Dr  
Spring Valley NY 10977

Rhinebeck Bank  
2 Jefferson Plaza  
Poughkeepsie NY 12601

Right Click Solutions LLC  
27 Radio Cir Dr #104  
Mount Kisco NY 10549

State of New York  
Office of the Attorney General  
120 Broadway  
New York NY 10271

Sunbelt Rentals Inc.  
PO Box 409211  
Atlanta GA 30384

TD Auto Finance  
PO Box 9223  
Farmington MI 48333

ULine  
PO Box 88741  
Chicago IL 60680

Unifirst Uniforms  
53 Kennedy Dr  
Whippany NJ 07981

United Healthcare  
P.O. Box 1459  
Minneapolis MN 55440

Verizon  
PO Box 16801  
Newark NJ 07101

Vinny's Automotive  
195 Rte 9W  
Congers NY 10920

Wheel Inn Realty Inc.  
451 N Route 9W  
Congers NY 10920

Wheel Inn Realty Inc.  
Attn: John Saetre  
451 N Route 9W  
Congers NY 10920

WinSupply Inc.  
3110 Kettering Blvd.  
Dayton OH 45439

Equifax Information  
Services LLC  
P.O. Box 740256  
Atlanta GA 30374

Experian  
PO Box 2002  
Allen TX 75013

TransUnion  
Post Office Box 2000  
Chester PA 19022

**United States Bankruptcy Court**  
**Southern District of New York**

In re Air Kool Mechanical Contracting Inc. \_\_\_\_\_  
Debtor(s) \_\_\_\_\_

Case No.  
Chapter 7 \_\_\_\_\_

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Air Kool Mechanical Contracting Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [*Check if applicable*]

**December 4, 2020**

Date

**/s/ Lewis W. Siegel**

**Lewis W. Siegel**

Signature of Attorney or Litigant

Counsel for Air Kool Mechanical Contracting Inc.

**Lewis W. Siegel**

**60 East 42nd Street - Suite 4000**

**New York, NY 10165**

**(212) 286-0010 Fax:212-884-9586**

**LWS@LWSEsq.com**